

COMMON APPLICATION FORM FOR **OPEN-ENDED EQUITY AND HYBRID SCHEMES**

Sr.No. 2018/

ARN-105519 By mentioning RIA code, Iwe authorise you to share with the Investment Advisor the details of mylour transactions. Infrience commission shall be paid directly by the investor to the AMPI / NISM certified UTI MF registered Distributors based on the investors' as a more commission shall be paid directly by the investor to the AMPI / NISM certified UTI MF registered Distributors based on the investors' as a more continued that the EUIN box is intentionally left blank by menus as this is an "execution-only" transaction without any interaction or a more continued on the continued of the	ag, er bentar zinaag	I FA.	(OCI	3s ARF	E NOT AL	LOWED	TO INVEST I	N UNITS	OF ANY	OF THE	SCHEMES OF UT	IMF)		111	WE SI	AMP	
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[Please attach self attested copy of PAN/Passport (proof of photo identity) along with application form]

ARN-105519

GENERAL INFORM	RMATION - Please (√) wherever applicable
STATUS:	Resident Individual Minor through guardian HUF Partnership Trust
	Sole Proprietorship Society / Club Body Corporate AOP BOI
	☐ FPI ☐ NRI ☐ Foreign Nationals ^{##} ☐ Listed Company ☐ LLP
	☐ Unlisted 'Not for Profit'^^ Company ☐ Other Unlisted Company ☐ PIO
	Others (Please specify)
	pany as defined under Companies Act (Act of 1956/2013). e Bodies (OCBs) are not allowed to invest in units of any of the schemes of UTI MF
OCCUPATION:	☐ Business ☐ Student ☐ Agriculture ☐ Self-employed ☐ Professional
	Housewife Retired Private Sector Service Public Sector Service Government Service
	Forex Dealer Others (Please specify)
MODE OF HOLDING:	Single Anyone or survivor Joint
MARITAL STATUS:	Unmarried Married Wedding Anniversary M
OTHER DETAILS ((MANDATORY) FOR INDIVIDUALS ONLY
1st Applicant:	(A) Gross Annual Income Details Please tick (✓)
	☐ Below 1 Lac ☐ 1-5 lacs ☐ 5-10 Lacs ☐ 10-25 Lacs ☐ >25 Lacs - 1 Crore ☐ >1 Crore
Net-worth in ₹	(Net worth should not be older than 1 year) as on (date)
	(B) Please tick if applicable: Related to a Politically Exposed Person (PEP)
	(For definition of PEP, please refer instruction 'x').
2 nd Applicant:	(A) Gross Annual Income Details
	☐ Below 1 Lac ☐ 1-5 lacs ☐ 5-10 Lacs ☐ 10-25 Lacs ☐ >25 Lacs - 1 Crore ☐ >1 Crore [OR]
Net-worth in ₹	(Not worth chould not be older than 1 year)
	(B) Please tick if applicable: Politically Exposed Person (PEP)
	(C) Any other information:
3rd Applicant:	(A) Gross Annual Income Details
	☐ Below 1 Lac ☐ 1-5 lacs ☐ 5-10 Lacs ☐ 10-25 Lacs ☐ >25 Lacs - 1 Crore ☐ >1
Net-worth in ₹	(Net worth should not be older than 1 year) as on (date) DD/MM/YYYY
	(B) Please tick if applicable: Politically Exposed Person (PEP)
	(C) Any other information:
	(A) Gross Annual Income Details
	☐ Below 1 Lac ☐ 1-5 lacs ☐ 5-10 Lacs ☐ 10-25 Lacs ☐ >25 Lacs - 1 Crore ☐ >1 Crore
Ned words in W	[OR] (Net worth should not be older than 1 year)
Net-worth in ₹	as on (date) DD/MM/YYYYY (B) Is the entity involved in / providing any or the following services
	- Foreign Exchange / Money Changer Services YES NO - Gaming / Gambling/Lottery Services (e.g. casinos, betting syndicates) YES NO
	- Money Lending / Pawning YES NO (C) Any other information:
DETAILS LINDER E	FATCA (FOREIGN TAX COMPLIANCE ACT) AND CRS (COMMON REPORTING STANDARD) (Refer Instruction '2
	be provided by all Applicants in the same sequence of Names as given in this Application form
	esident of any country other than India ?
-	k here: First Applicant Second Applicant Third Applicant
	Il in the Particulars in the prescribed Form for FATCA/CRS and attach it with this Application Form.
,	
	ARN-105519 ACKNOWLEDGEMENT
UTI Mutual Fund	(To be filled in by the Applicant)
UTI Mutual Fund aq, ek behfar zindagi ka.	(To be filled in by the Applicant) [UTI-LTEF (Tax Saving) is eligible for deduction under section 80C Sr. No. 2018/ of the Income Tax Act, 1961]
UTI Mutual Fund lag, ek behtar zindagi ka. Received from Mr / Ms	(To be filled in by the Applicant) [UTI-LTEF (Tax Saving) is eligible for deduction under section 80C Sr. No. 2018/ of the Income Tax Act, 1961] Ms / M/s (scheme name)
UTI Mutual Fund ang, ek behfar zindagi ka. Received from Mr / Ms An application under	(To be filled in by the Applicant) [UTI-LTEF (Tax Saving) is eligible for deduction under section 80C Sr. No. 2018/ of the Income Tax Act, 1961] Is / M/s (scheme name)
UTI Mutual Fund aq, ek behfar zindagi ka.	(To be filled in by the Applicant) [UTI-LTEF (Tax Saving) is eligible for deduction under section 80C Sr. No. 2018/ of the Income Tax Act, 1961] If (Scheme name) DD ⁴ /NEFT/RTGS dated
with Mutual Fund in a second of the second from Mr / Ms An application under along with Cheque ⁵ /D	(To be filled in by the Applicant) [UTI-LTEF (Tax Saving) is eligible for deduction under section 80C Sr. No. 2018/ of the Income Tax Act, 1961] If (Scheme name) DD ⁴ /NEFT/RTGS dated

			To be furnished in case	nominee is a minor
Name of	Nominee		Name of the guardian	
			Address of guardian	
Date of	Birth d d m m y y y y (in ca	se of nominee is a minor)	Signature of Nominee / gu	uardian
Aadhaar	No.		(for minor)	
*PAN				
	who wish to nominate two or three persons m	ay fill in the separate form	prescribed for the same and	d attach it with this application form.
I/We	do not wish to nominate			
	natura of dat Ameliaant / Ownerline			
Sig	nature of 1st Applicant / Guardian	Signature of 2	nd Applicant	Signature of 3rd Applicant
DECLAF	RATION AND SIGNATURE OF APPLIC	ANT/s		
 I/We ha 	ve read and understood the contents of the Sci	heme Information Documen	, Statement of Additional Inf	formation and Key Information Memorandum, ad
receive er	-	I Fund. ● I/We hereby prov	ide my /our consent in acco	birth and relationship with minor child. I/we wordance with Aadhaar Act, 2016 and regulations number(s) in accordance with the Aadhaar Act
information is not app	n with UTI MF / UTI AMC and their Registrar a licable). FOR DESPATCH OF STATEMENT OF	and Transfer Agent (RTA) fo	nsent for sharing/disclosing or the purpose of updating the	of my/our Aadhaar number(s) including demog he same in my/our folios. (Strike out if this decla
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